

PRINCIPAL STRESS AND STRAIN TRAJECTORIES IN NONLINEAR ELASTOSTATICS*

BY

R. W. OGDEN

University of Glasgow

Abstract. The Maxwell-Lamé equations governing the principal components of Cauchy stress for plane deformations are well known in the context of photo-elasticity, and they form a pair of coupled first-order hyperbolic partial differential equations when the deformation geometry is known. In the present paper this theme is developed for nonlinear isotropic elastic materials by supplementing the (Lagrangian form of the) equilibrium equations by a pair of compatibility equations governing the deformation. The resulting equations form a system of four first-order partial differential equations governing the principal stretches of the plane deformation and the two angles which define the orientation of the Lagrangian and Eulerian principal axes of the deformation. Coordinate curves are chosen to coincide locally with the Lagrangian (Eulerian) principal strain trajectories in the undeformed (deformed) material.

Coupled with appropriate boundary conditions these equations can be used to calculate directly the principal stretches and stresses together with their trajectories. The theory is illustrated by means of a simple example.

1. Introduction. In plane linear elasticity the equilibrium equations in the absence of body forces may be written in the form

$$\begin{aligned}\frac{\partial \sigma_1}{\partial s_\xi} + \frac{(\sigma_1 - \sigma_2)}{\rho_\eta} &= 0, \\ \frac{\partial \sigma_2}{\partial s_\eta} + \frac{(\sigma_1 - \sigma_2)}{\rho_\xi} &= 0,\end{aligned}\tag{1}$$

where σ_1, σ_2 are the in-plane principal stresses, (ξ, η) are (orthogonal) curvilinear coordinates corresponding to coordinate directions coinciding locally with the in-plane principal directions of stress, ρ_ξ, ρ_η are the radii of curvature of the coordinate curves $\eta = \text{constant}$ and $\xi = \text{constant}$ respectively, and s_ξ, s_η are associated arclength parameters.

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If θ denotes the direction of the tangent to the coordinate curves $\eta = \text{constant}$ relative to the x_1 -axis of an in-plane rectangular Cartesian coordinate system (x_1, x_2) , then

$$\tan 2\theta = \frac{2\sigma_{12}}{\sigma_{11} - \sigma_{22}}, \quad (2)$$

where $\sigma_{\alpha\beta}$ ($\alpha, \beta = 1, 2$) are the Cartesian components of the stress tensor. We also have

$$\frac{1}{\rho_\xi} = \frac{\partial\theta}{\partial s_\xi}, \quad \frac{1}{\rho_\eta} = \frac{\partial\theta}{\partial s_\eta}. \quad (3)$$

The (orthogonal) coordinate transformation between (x_1, x_2) and (ξ, η) satisfies

$$\begin{aligned} \frac{\partial x_1}{\partial s_\xi} &= \cos \theta, & \frac{\partial x_1}{\partial s_\eta} &= -\sin \theta, \\ \frac{\partial x_2}{\partial s_\xi} &= \sin \theta, & \frac{\partial x_2}{\partial s_\eta} &= \cos \theta, \end{aligned} \quad (4)$$

or, equivalently,

$$\begin{aligned} \frac{\partial s_\xi}{\partial x_1} &= \cos \theta, & \frac{\partial s_\xi}{\partial x_2} &= \sin \theta, \\ \frac{\partial s_\eta}{\partial x_1} &= -\sin \theta, & \frac{\partial s_\eta}{\partial x_2} &= \cos \theta. \end{aligned} \quad (5)$$

For an isotropic elastic material, equation (2) is coupled with

$$\tan 2\theta = \frac{2e_{12}}{e_{11} - e_{22}}, \quad (6)$$

where $e_{\alpha\beta}$ ($\alpha, \beta = 1, 2$) are the Cartesian components of the infinitesimal strain tensor (whose principal directions then coincide with those of the stress tensor).

Equations (1) are known as the Maxwell-Lamé equations and they are used as a basis for comparing experimental results with theory in the context of photoelasticity; see, for example [1]. Assuming that θ , ρ_ξ , ρ_η and the principal strains are known from experimental measurements, equations (1) serve to determine the principal stresses σ_1 , σ_2 and hence the stress trajectories. Thus the properties of an isotropic elastic material can be assessed in nonhomogeneous deformations. In this framework the hyperbolic character of equations (1) has been remarked upon in [2].

Clearly, equations (1) apply to any material in equilibrium in the absence of body forces, as also do Eqs. (2)–(5). In particular, they apply in nonlinear elasticity.

The objective of the present paper is first to provide a Lagrangean formulation of the equilibrium equations, analogous to (1), for nonlinear elastic materials and secondly to supplement these with appropriate compatibility equations. The resulting system of four equations with four dependent variables forms a first-order system (not, in general, hyperbolic). For any given nonlinear isotropic elastic constitutive law the equations may be solved for the deformation when suitable boundary conditions are prescribed.

The specialization of the above-mentioned compatibility conditions to the case of linear isotropic elasticity yields a second-order equation coupling θ with the principal infinitesimal strains e_1, e_2 . With equations (1) and Hooke's Law this forms a system of three equations for e_1, e_2 , and θ .

The formulation of the equations provided here is particularly suited to the calculation of stress and strain trajectories in a deformed elastic material. It has the advantage that it requires the constitutive law of an isotropic elastic material to be expressed in terms of the principal stretches of the deformation (which have immediate physical interpretations). Moreover, the equations are in a form which facilitates the numerical computation of solutions to boundary-value problems.

The use of the equations is illustrated by their application to a simple problem whose solution does not require a numerical treatment. From the computational viewpoint the equations and boundary conditions have some novel features, and it is appropriate to deal with these in a separate paper.

2. Deformation and stress. Let $\mathcal{B}_0 \subset \mathcal{E}^3$, where \mathcal{E}^3 denotes a three-dimensional Euclidean space, be the region occupied by the considered material body in some reference configuration. Let $\chi: \mathcal{B}_0 \rightarrow \mathcal{B} \subset \mathcal{E}^3$ denote the deformation of the body from \mathcal{B}_0 onto the region \mathcal{B} in some current configuration. We label points in \mathcal{B}_0 and \mathcal{B} by their position vectors \mathbf{X} and \mathbf{x} respectively relative to an appropriate choice of origin, so that

$$\mathbf{x} = \chi(\mathbf{X}), \quad \mathbf{X} \in \mathcal{B}_0. \quad (7)$$

The boundaries of \mathcal{B}_0 and \mathcal{B} are denoted by $\partial\mathcal{B}_0$ and $\partial\mathcal{B}$ respectively.

The deformation gradient tensor \mathbf{A} is defined by

$$\mathbf{A} = \text{Grad } \chi, \quad (8)$$

where Grad denotes the gradient operator with respect to \mathbf{X} , and is subject to $\det \mathbf{A} > 0$. Polar decomposition of \mathbf{A} yields

$$\mathbf{A} = \mathbf{R}\mathbf{U} = \mathbf{V}\mathbf{R}, \quad (9)$$

where \mathbf{R} is a proper orthogonal tensor and \mathbf{U} and \mathbf{V} are positive definite symmetric tensors (respectively the right and left stretch tensors).

We may represent \mathbf{U} and \mathbf{V} in the spectral forms

$$\begin{aligned} \mathbf{U} &= \lambda_1 \mathbf{u}^{(1)} \otimes \mathbf{u}^{(1)} + \lambda_2 \mathbf{u}^{(2)} \otimes \mathbf{u}^{(2)} + \lambda_3 \mathbf{u}^{(3)} \otimes \mathbf{u}^{(3)}, \\ \mathbf{V} &= \lambda_1 \mathbf{v}^{(1)} \otimes \mathbf{v}^{(1)} + \lambda_2 \mathbf{v}^{(2)} \otimes \mathbf{v}^{(2)} + \lambda_3 \mathbf{v}^{(3)} \otimes \mathbf{v}^{(3)}, \end{aligned} \quad (10)$$

where $\lambda_1, \lambda_2, \lambda_3$ are the principal stretches, $(\mathbf{u}^{(1)}, \mathbf{u}^{(2)}, \mathbf{u}^{(3)})$ and $(\mathbf{v}^{(1)}, \mathbf{v}^{(2)}, \mathbf{v}^{(3)})$ are two sets of orthonormal vectors defining respectively the Lagrangean and Eulerian principal directions (i.e., the principal axes of the Lagrangean and Eulerian strain ellipsoids), and

$$\mathbf{v}^{(i)} = \mathbf{R}\mathbf{u}^{(i)}, \quad i = 1, 2, 3. \quad (11)$$

It follows from (9)–(11) that

$$\mathbf{A} = \lambda_1 \mathbf{v}^{(1)} \otimes \mathbf{u}^{(1)} + \lambda_2 \mathbf{v}^{(2)} \otimes \mathbf{u}^{(2)} + \lambda_3 \mathbf{v}^{(3)} \otimes \mathbf{u}^{(3)}. \quad (12)$$

For an incompressible material

$$\det \mathbf{A} \equiv \det \mathbf{U} \equiv \lambda_1 \lambda_2 \lambda_3 = 1 \quad (13)$$

for each point of \mathcal{B}_0 .

For an *isotropic* elastic material the nominal stress tensor \mathbf{S} may be written

$$\mathbf{S} = \mathbf{T} \mathbf{R}^T \quad (14)$$

analogously to (9), where \mathbf{T} is the (symmetric) Biot stress tensor and T denotes the transpose of a tensor (see, for example, [3] and [4]). Since the material is isotropic (relative to \mathcal{B}_0), \mathbf{T} is coaxial with \mathbf{U} and hence we may write

$$\mathbf{T} = t_1 \mathbf{u}^{(1)} \otimes \mathbf{u}^{(1)} + t_2 \mathbf{u}^{(2)} \otimes \mathbf{u}^{(2)} + t_3 \mathbf{u}^{(3)} \otimes \mathbf{u}^{(3)}, \quad (15)$$

where t_1, t_2, t_3 are the principal Biot stresses, and

$$\mathbf{S} = t_1 \mathbf{u}^{(1)} \otimes \mathbf{v}^{(1)} + t_2 \mathbf{u}^{(2)} \otimes \mathbf{v}^{(2)} + t_3 \mathbf{u}^{(3)} \otimes \mathbf{v}^{(3)}. \quad (16)$$

If the elastic material possesses a strain-energy function W per unit reference volume then

$$\mathbf{S} = \partial W / \partial \mathbf{A}. \quad (17)$$

For W to be objective (i.e., indifferent to superimposed rigid-body rotations) we must have

$$W(\mathbf{A}) \equiv W(\mathbf{U}), \quad (18)$$

and then

$$\mathbf{T} = \partial W / \partial \mathbf{U}. \quad (19)$$

Further, for an isotropic elastic material, W depends on \mathbf{U} only through $\lambda_1, \lambda_2, \lambda_3$, and is indifferent to interchange of any pair of $\lambda_1, \lambda_2, \lambda_3$. In this case we write

$$W(\lambda_1, \lambda_2, \lambda_3) = W(\lambda_1, \lambda_3, \lambda_2) = W(\lambda_3, \lambda_1, \lambda_2), \quad (20)$$

and then

$$t_i = \partial W / \partial \lambda_i, \quad i = 1, 2, 3. \quad (21)$$

For an incompressible material, equation (13) applies and equations (17), (19), and (21) are replaced by

$$\mathbf{S} = \partial W / \partial \mathbf{A} - p \mathbf{A}^{-1}, \quad (22)$$

$$\mathbf{T} = \partial W / \partial \mathbf{U} - p \mathbf{U}^{-1}, \quad (23)$$

$$t_i = \partial W / \partial \lambda_i - p \lambda_i^{-1}, \quad i = 1, 2, 3, \quad (24)$$

respectively, where p is a Lagrange multiplier.

Let (X_1, X_2, X_3) and (x_1, x_2, x_3) denote rectangular Cartesian components of \mathbf{X} and \mathbf{x} respectively. Henceforth we restrict attention to plane problems in which x_1, x_2 depend

only on X_1 , X_2 , and $x_3 = \lambda_3 X_3$, where λ_3 is a constant. We may then represent the vectors $\mathbf{u}^{(i)}$ and $\mathbf{v}^{(i)}$, $i = 1, 2, 3$, in terms of their Cartesian components:

$$\begin{aligned}\mathbf{u}^{(1)} &= (\cos \theta_L, \sin \theta_L, 0), & \mathbf{u}^{(2)} &= (-\sin \theta_L, \cos \theta_L, 0), & \mathbf{u}^{(3)} &= (0, 0, 1), \\ \mathbf{v}^{(1)} &= (\cos \theta_E, \sin \theta_E, 0), & \mathbf{v}^{(2)} &= (-\sin \theta_E, \cos \theta_E, 0), & \mathbf{v}^{(3)} &= (0, 0, 1).\end{aligned}\quad (25)$$

The labels 'L' and 'E' refer to 'Lagrangean' and 'Eulerian' respectively, and θ_L and θ_E describe the orientation of the Lagrangean and Eulerian principal directions in the considered plane (being measured in the anticlockwise sense from the X_1 -axis).

From (12), (16), and (25) it follows that the non-vanishing Cartesian components of **A** and **S** are given by

$$\begin{aligned}A_{11} &= \lambda_1 \cos \theta_L \cos \theta_E + \lambda_2 \sin \theta_L \sin \theta_E, \\ A_{12} &= \lambda_1 \sin \theta_L \cos \theta_E - \lambda_2 \cos \theta_L \sin \theta_E, \\ A_{21} &= \lambda_1 \cos \theta_L \sin \theta_E - \lambda_2 \sin \theta_L \cos \theta_E, \\ A_{22} &= \lambda_1 \sin \theta_L \sin \theta_E + \lambda_2 \cos \theta_L \cos \theta_E,\end{aligned}\quad (26)$$

$$A_{33} = \lambda_3, \quad (27)$$

$$\begin{aligned}S_{11} &= t_1 \cos \theta_L \cos \theta_E + t_2 \sin \theta_L \sin \theta_E, \\ S_{12} &= t_1 \cos \theta_L \sin \theta_E - t_2 \sin \theta_L \cos \theta_E,\end{aligned}\quad (28)$$

$$S_{21} = t_1 \sin \theta_L \cos \theta_E - t_2 \cos \theta_L \sin \theta_E,$$

$$S_{22} = t_1 \sin \theta_L \sin \theta_E + t_2 \cos \theta_L \cos \theta_E,$$

$$S_{33} = t_3. \quad (29)$$

3. The governing equations. For the plane deformation considered above the equilibrium equation may be written in the form

$$\frac{\partial S_{11}}{\partial X_1} + \frac{\partial S_{21}}{\partial X_2} = 0, \quad \frac{\partial S_{12}}{\partial X_1} + \frac{\partial S_{22}}{\partial X_2} = 0 \quad (30)$$

when there are no body forces. Substitution of the expressions (28) into (30) followed by elimination of terms involving $\cos \theta_E$ and $\sin \theta_E$ then yields the equations

$$\begin{aligned}\left(\cos \theta_L \frac{\partial}{\partial X_1} + \sin \theta_L \frac{\partial}{\partial X_2}\right)t_1 + t_1 \left(-\sin \theta_L \frac{\partial}{\partial X_1} + \cos \theta_L \frac{\partial}{\partial X_2}\right)\theta_L \\ - t_2 \left(-\sin \theta_L \frac{\partial}{\partial X_1} + \cos \theta_L \frac{\partial}{\partial X_2}\right)\theta_E = 0, \\ \left(-\sin \theta_L \frac{\partial}{\partial X_1} + \cos \theta_L \frac{\partial}{\partial X_2}\right)t_2 + t_1 \left(\cos \theta_L \frac{\partial}{\partial X_1} + \sin \theta_L \frac{\partial}{\partial X_2}\right)\theta_E \\ - t_2 \left(\cos \theta_L \frac{\partial}{\partial X_1} + \sin \theta_L \frac{\partial}{\partial X_2}\right)\theta_L = 0.\end{aligned}\quad (31)$$

This prompts the introduction of (orthogonal) Lagrangean curvilinear coordinates (ξ, η) such that

$$\begin{aligned}\frac{\partial X_1}{\partial s_\xi} &= \cos \theta_L, & \frac{\partial X_1}{\partial s_\eta} &= -\sin \theta_L, \\ \frac{\partial X_2}{\partial s_\xi} &= \sin \theta_L, & \frac{\partial X_2}{\partial s_\eta} &= \cos \theta_L.\end{aligned}\quad (32)$$

and

$$\begin{aligned} \partial s_\xi / \partial X_1 &= \cos \theta_L, & \partial s_\xi / \partial X_2 &= \sin \theta_L, \\ \partial s_\eta / \partial X_1 &= -\sin \theta_L, & \partial s_\eta / \partial X_2 &= \cos \theta_L, \end{aligned} \quad (33)$$

analogously to (4) and (5), where s_ξ and s_η are arclength parameters associated with ξ and η . The equilibrium equations (31) now take on the form¹

$$\begin{aligned} \frac{\partial t_1}{\partial s_\xi} + t_1 \frac{\partial \theta_L}{\partial s_\eta} - t_2 \frac{\partial \theta_E}{\partial s_\eta} &= 0, \\ \frac{\partial t_2}{\partial s_\eta} - t_2 \frac{\partial \theta_L}{\partial s_\xi} + t_1 \frac{\partial \theta_E}{\partial s_\xi} &= 0, \end{aligned} \quad (34)$$

with t_1 , t_2 , θ_L , and θ_E regarded as functions of the independent variables (ξ, η) .

When the constitutive law is given in the form (21) then (34) may be rewritten with λ_1 , λ_2 , θ_L , and θ_E as the dependent variables. If the deformation χ is known then the associated values of λ_1 , λ_2 , θ_L , and θ_E are uniquely determined by the gradient \mathbf{A} (subject to $0 \leq \theta_L \leq \pi/2$, $0 \leq \theta_E \leq \pi/2$), but, in general, an \mathbf{A} with in-plane components (26) constructed from given values of λ_1 , λ_2 , θ_L , and θ_E need not be the gradient of a deformation function χ . To ensure that \mathbf{A} is a deformation gradient we require that the compatibility equations

$$\frac{\partial A_{22}}{\partial X_1} - \frac{\partial A_{21}}{\partial X_2} = 0, \quad \frac{\partial A_{12}}{\partial X_1} - \frac{\partial A_{11}}{\partial X_2} = 0 \quad (35)$$

hold.

Comparison of (35) with (30) and (26) with (28) shows that (35) can be recast immediately as equations for λ_1 , λ_2 , θ_L , and θ_E , namely²

$$\begin{aligned} \frac{\partial \lambda_2}{\partial s_\xi} + \lambda_2 \frac{\partial \theta_L}{\partial s_\eta} - \lambda_1 \frac{\partial \theta_E}{\partial s_\eta} &= 0, \\ \frac{\partial \lambda_1}{\partial s_\eta} - \lambda_1 \frac{\partial \theta_L}{\partial s_\xi} + \lambda_2 \frac{\partial \theta_E}{\partial s_\xi} &= 0. \end{aligned} \quad (36)$$

Through (21), Eqs. (34) and (36) form a set of four first-order partial differential equations for λ_1 , λ_2 , θ_L , and θ_E when the material has no internal constraints, and, by (24), for one of λ_1 and λ_2 together with p , θ_L , and θ_E when the material is incompressible. Equations (34) form a *hyperbolic* system when θ_L and θ_E are known, (ξ, η) being characteristic coordinates associated with families of characteristic curves locally tangential to $\mathbf{u}^{(1)}$ and $\mathbf{u}^{(2)}$ and defined by

$$\xi = \xi(X_1, X_2) = \text{constant}, \quad \eta = \eta(X_1, X_2) = \text{constant} \quad (37)$$

¹In a recent paper [8] equations equivalent to (34) have been derived.

²Equations equivalent to (36) were given in [7].

in any plane section $X_3 = \text{constant}$ of \mathcal{B}_0 , subject to (32) or (33). Let such a section be denoted by $\bar{\mathcal{B}}_0$ and its curvilinear boundary by $\partial\bar{\mathcal{B}}_0$.

The tangent to a characteristic $\eta = \text{constant}$ is given by

$$dX_2/dX_1 = \tan \theta_L \quad (38)$$

and that to $\xi = \text{constant}$ by

$$dX_2/dX_1 = -\cot \theta_L. \quad (39)$$

Equally, (36) form a similar hyperbolic system when θ_L and θ_E are known. However, when taken together as equations for θ_L , θ_E , λ_1 , and λ_2 , (34) and (36) are not in general hyperbolic. Indeed, if the original equations for x_1 and x_2 are (strongly) elliptic, as is often assumed, then so are Eqs. (34) and (36) jointly. In this case the coordinates (ξ, η) are not associated with characteristics, but merely with the Lagrangean principal directions.

The formulation of a boundary-value problem is complete when a pair of suitable boundary conditions is prescribed on $\partial\bar{\mathcal{B}}_0$. As we shall see in Sect. 4, such a pair may be recast as two equations linking λ_1 , λ_2 , θ_L , and θ_E (or λ_1 , p , θ_L , and θ_E , as appropriate) on $\partial\bar{\mathcal{B}}_0$ (or its image under (37)).

4. Boundary conditions.

(a) *Boundary condition of traction.* Let \mathbf{N} denote the unit outward normal to $\partial\bar{\mathcal{B}}_0$. Then, by (16) with (25), we may write the boundary traction $\boldsymbol{\tau}$ as

$$\boldsymbol{\tau} = \mathbf{S}^T \mathbf{N} \equiv t_1 (\mathbf{N} \cdot \mathbf{u}^{(1)}) \mathbf{v}^{(1)} + t_2 (\mathbf{N} \cdot \mathbf{u}^{(2)}) \mathbf{v}^{(2)} \quad (40)$$

per unit length of $\partial\bar{\mathcal{B}}_0$ for the plane problem under consideration. The traction on a plane $X_3 = \text{constant}$ is $t_3 \mathbf{v}^{(3)}$.

Let \mathbf{N} have Cartesian components $(-\sin \theta, \cos \theta, 0)$ and the tangent vector \mathbf{M} to $\partial\bar{\mathcal{B}}_0$ have corresponding components $(\cos \theta, \sin \theta, 0)$. Then (40) yields

$$\begin{aligned} t_1 \sin(\theta_L - \theta) \cos \theta_E - t_2 \cos(\theta_L - \theta) \sin \theta_E &= \tau_1, \\ t_1 \sin(\theta_L - \theta) \sin \theta_E + t_2 \cos(\theta_L - \theta) \cos \theta_E &= \tau_2, \end{aligned} \quad (41)$$

where τ_1 , τ_2 are the Cartesian components of $\boldsymbol{\tau}$, which, together with θ , are known as functions of X_1 and X_2 on $\partial\bar{\mathcal{B}}_0$ (in the case of dead load tractions).

We also have $t_3 = \partial W / \partial \lambda_3$, and for plane strain this equation specifies the normal stress required to maintain fixed λ_3 .

(b) *Boundary condition of place.* If $x_\alpha = \chi_\alpha(X_1, X_2)$, $\alpha = 1, 2$, is prescribed on $\partial\bar{\mathcal{B}}_0$ then

$$(\mathbf{M} \cdot \text{Grad}) \boldsymbol{\chi} \equiv \mathbf{A} \mathbf{M} \equiv \mathbf{R} \mathbf{U} \mathbf{M}$$

is known and directed along the tangent to the deformed boundary (i.e., \mathbf{M} is an embedded vector). We may write the boundary condition as

$$\lambda_1 (\mathbf{M} \cdot \mathbf{u}^{(1)}) \mathbf{v}^{(1)} + \lambda_2 (\mathbf{M} \cdot \mathbf{u}^{(2)}) \mathbf{v}^{(2)} = \mathbf{w}, \quad (42)$$

with \mathbf{w} prescribed on $\partial\bar{\mathcal{B}}_0$. In Cartesian components this takes the form

$$\begin{aligned} \lambda_1 \cos(\theta_L - \theta) \cos \theta_E - \lambda_2 \sin(\theta_L - \theta) \sin \theta_E &= w_1, \\ \lambda_1 \cos(\theta_L - \theta) \sin \theta_E + \lambda_2 \sin(\theta_L - \theta) \cos \theta_E &= w_2, \end{aligned} \quad (43)$$

analogously to (41).

In principle the four dependent variables can be found from the above equations and boundary conditions. The two boundary conditions interconnect these variables at each point of the boundary $\partial\bar{\mathcal{B}}_0$. The analytical solution of the equations is illustrated in Sect. 6 for a simple problem, while details of the numerical solution of boundary-value problems are reserved for a subsequent paper.

Once λ_1 , λ_2 , θ_L , and θ_E have been determined, the deformation function is obtained by integration of $d\mathbf{x} = \mathbf{A}d\mathbf{X}$ using (26) and (32).

5. Eulerian formulation. Here we provide an alternative formulation of the governing equations based on the current configuration with coordinate curves along the Eulerian principal axes. Analogously to (32) we have

$$\begin{aligned} \frac{\partial x_1}{\partial s_{\xi^*}} &= \cos \theta_E, & \frac{\partial x_1}{\partial s_{\eta^*}} &= -\sin \theta_E, \\ \frac{\partial x_2}{\partial s_{\xi^*}} &= \sin \theta_E, & \frac{\partial x_2}{\partial s_{\eta^*}} &= \cos \theta_E, \end{aligned} \quad (44)$$

where the current curvilinear coordinates (ξ^*, η^*) are such that

$$\frac{\partial s_{\xi^*}}{\partial s_{\xi}} = \lambda_1, \quad \frac{\partial s_{\eta^*}}{\partial s_{\eta}} = \lambda_2, \quad \frac{\partial s_{\xi^*}}{\partial s_{\eta}} = \frac{\partial s_{\eta^*}}{\partial s_{\xi}} = 0. \quad (45)$$

In terms of the principal components σ_1 , σ_2 of the Cauchy stress tensor $J^{-1}\mathbf{AS}$, the equilibrium equations (34) may be rewritten as

$$\begin{aligned} \frac{\partial \sigma_1}{\partial s_{\xi^*}} + (\sigma_1 - \sigma_2) \frac{\partial \theta_E}{\partial s_{\eta^*}} &= 0, \\ \frac{\partial \sigma_2}{\partial s_{\eta^*}} + (\sigma_1 - \sigma_2) \frac{\partial \theta_E}{\partial s_{\xi^*}} &= 0, \end{aligned} \quad (46)$$

which, in different notation, are the same as (1). The compatibility equations (36) may similarly be expressed in terms of ξ^* and η^* .

In the linear theory (ξ^*, η^*) are identified with (ξ, η) and we introduce the principal infinitesimal strains $e_1 = \lambda_1 - 1$, $e_2 = \lambda_2 - 1$ with λ_3 fixed as unity. From (36), we then obtain

$$\begin{aligned} \frac{\partial}{\partial s_{\xi}}(\theta_L - \theta_E) &= \frac{\partial e_1}{\partial s_{\eta}} - (e_1 - e_2) \frac{\partial \theta_E}{\partial s_{\xi}}, \\ \frac{\partial}{\partial s_{\eta}}(\theta_L - \theta_E) &= -\frac{\partial e_2}{\partial s_{\xi}} + (e_1 - e_2) \frac{\partial \theta_E}{\partial s_{\eta}}, \end{aligned} \quad (47)$$

correct to the first order in e_1 , e_2 , and their derivatives. This means that, to this order, θ_L cannot be identified with θ_E .

Equations (46), with (ξ^*, η^*) replaced by (ξ, η) , and (47), together with the constitutive relations

$$\sigma_{\alpha} = 2\mu e_{\alpha} + \lambda(e_1 + e_2), \quad \alpha = 1, 2,$$

for a linear isotropic elastic material, where λ and μ are the Lamé moduli, form a coupled system of equations for e_1 , e_2 , θ_L , and θ_E . Note that $e_1 + e_2$ also satisfies Laplace's

equation, which can be written

$$\left(\frac{\partial^2}{\partial s_\xi^2} + \frac{\partial^2}{\partial s_\eta^2} \right) (e_1 + e_2) + \frac{\partial}{\partial s_\xi} (e_1 + e_2) \frac{\partial \theta_E}{\partial s_\eta} - \frac{\partial}{\partial s_\eta} (e_1 + e_2) \frac{\partial \theta_E}{\partial s_\xi} = 0. \quad (48)$$

6. Illustration: flexure of a rectangular block. We consider a plane strain problem with $\lambda_3 = 1$ for a body whose undeformed plane section is defined by

$$-A \leq X_1 \leq A, \quad -B \leq X_2 \leq B.$$

Suppose this section is deformed into a sector of a circular annulus in such a way that straight lines $X_1 = \text{constant}$ become circles $r = \text{constant}$ and straight lines $X_2 = \text{constant}$ become radial lines $\theta = \text{constant}$, where r and θ are plane polar coordinates. For an incompressible material the deformation is described by

$$r^2 = \beta + 2X_1/\alpha, \quad \theta = \alpha X_2, \quad (49)$$

where α and β are constants (to be determined by the boundary conditions). For detailed discussion of this deformation we refer to [4]–[6].

It is easily shown from the above that $\theta_L = 0$, $\theta_E = \theta$, and $\lambda_2 = \lambda_1^{-1} = \alpha r$. From (32) we deduce that the coordinates (ξ, η) can be identified with (X_1, X_2) . The compatibility equations (36) are automatically satisfied and the equilibrium equations reduce to

$$\partial t_1 / \partial X_1 = \alpha t_2, \quad \partial t_2 / \partial X_2 = 0. \quad (50)$$

On $X_1 = \text{constant}$ the traction is t_1 in the radial direction, and on $X_2 = \text{constant}$ the traction is t_2 in the θ -direction.

We introduce the notation $\lambda = \lambda_1 = 1/\alpha r$ and write

$$\hat{W}(\lambda) = W(\lambda, \lambda^{-1}, 1),$$

so that, by (24),

$$\lambda_1 t_1 - \lambda_2 t_2 = \lambda \hat{W}'(\lambda), \quad (51)$$

where the primes denotes differentiation with respect to λ .

On changing the independent variable X_1 to λ and eliminating t_2 between (50)₁ and (51), we obtain

$$\lambda dt_1/d\lambda + t_1 = \hat{W}'(\lambda)$$

and hence

$$\lambda t_1 = \hat{W}(\lambda) + \gamma \quad (52)$$

where γ is a constant. The stress t_2 is then expressed as a function of λ by means of (51) and (52).

At this stage there are three unknown constants, α , β , γ , to be determined.

Suppose that we impose the boundary conditions

$$t_1 = 0 \quad \text{on } X_1 = \pm A. \quad (53)$$

Then, from (52) we obtain

$$-\gamma = \hat{W}(\lambda_+) = \hat{W}(\lambda_-), \quad (54)$$

where

$$\lambda_\pm = (\alpha^2 \beta \pm 2\alpha A)^{1/2}, \quad (55)$$

thus providing two equations linking α , β , and γ .

Because of (53) it follows from (50) that the total load on the boundaries $X_2 = \pm B$ vanishes. The moment M of the tractions on $X_2 = \pm B$ about the origin $r = 0$ is given by

$$M = \int_{-A}^A r t_2 dX_1.$$

Expressed in terms of the independent variable λ , this can be rewritten as

$$M = \frac{1}{\alpha^2} \int_{\lambda}^{\lambda}, \lambda^{-3} \{ \hat{W}(\lambda) + \gamma \} d\lambda,$$

or, equivalently, as

$$M = \frac{1}{2\alpha^2} \int_{\lambda}^{\lambda}, \lambda^{-2} \hat{W}'(\lambda) d\lambda. \quad (56)$$

This provides a third equation relating α , β , and γ to the boundary tractions.

For the neo-Hookean or Mooney strain-energy functions we have

$$\hat{W} = \frac{1}{2} \mu (\lambda^2 + \lambda^{-2} - 2)$$

and the following explicit results are obtained. Equations (54) yield

$$\beta^2 = (1 + 4\alpha^2 A^2) / \alpha^4,$$

$$\gamma = \mu \left[1 - 2\alpha A - \sqrt{1 + 4\alpha^2 A^2} \right],$$

while the relationship between M and α is calculated from (56) as

$$M = \frac{\mu}{2\alpha^2} \ln \left[2\alpha A + \sqrt{1 + 4\alpha^2 A^2} \right] - \frac{\mu A}{\alpha} \sqrt{1 + 4\alpha^2 A^2}.$$

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