ON PLANE RIGID FRAMES LOADED PERPENDICULARLY TO THEIR PLANE*

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1. Introduction. For purposes of stress analysis, the engineer prefers to consider his structures as consisting of plane systems, each of which is subject to forces acting in its plane. A typical example is furnished by the conventional analysis of a parallel chord bridge span in which the side trusses take the vertical loads and the top and bottom trusses the transverse loads due to wind, etc. In civil engineering this resolution of space systems into plane components is possible in most cases, and only very rarely is a structure considered as a unit in space. Accordingly, the methods of dealing with space structures have not been developed nearly as much as those used in the analysis of plane structures. Of course, the general principles of structural theory, for instance the principle of virtual work or Castigliano's principle, apply to space structures as well as to plane structures but, as is known from

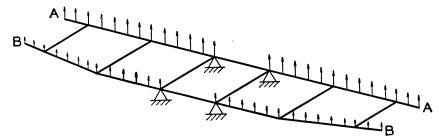


Fig. 1a. Two-sparred wing.

the case of plane structures, these principles frequently do not offer the most convenient approach to the solution of a particular problem. As regards special methods, which have been developed so abundantly in the case of plane structures, little work has as yet been done in the field of space structures. Most of this work is concerned with pin-jointed frameworks. The iteration procedure of R. V. Southwell's relaxation method can be applied to space structures as well as to plane structures, but efficient direct methods for the stress analysis of rigid frames in space are entirely lacking. The present paper, intended as a contribution towards the development of such methods, deals with the particular case of plane rigid frames carrying loads which act per-

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¹ See R. V. Southwell: Relaxation methods in engineering science, Chap. IV, Oxford 1940.

pendicularly to the plane of the frame. An example of this type of structure is the monoplane wing of Fig. 1a, where the spars A-A and B-B are connected by several main ribs which are fastened rigidly to the spars. Another example is the foot ring of an observatory cupola shown in Fig. 1b.

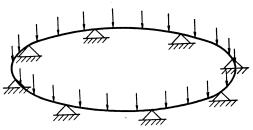


Fig. 1b. Cupola foot ring.

The method proposed in this paper makes extensive use of a dual analogy between plane structures loaded in their plane and plane structures loaded perpendicularly to their plane. In the case of a single straight beam this analogy forms the basis of the method of conjugate beams² which can be considered as a par-

ticular case of the present method.

2. Definitions, notations and sign conventions. This paper is concerned with rigid frames consisting of straight or curved members whose axes lie in the same plane. This plane is called the *structural plane*. We will consider only frames with members such that every cross section has a principal axis of inertia at its centroid lying in the structural plane. Accordingly, when the frame is subject to forces acting in the structural plane, the points on the axis of any member remain in the structural plane. On the other hand, when the frame is loaded perpendicularly to its plane, the displacements of the points on the axis of any member are normal to the structural plane. For conciseness, the first type of loading will be referred to as *plane loading* and the second as *space loading*.

In the case of plane loading the stresses transmitted across any cross section of a member of the frame are statically equivalent to the following stress resultants: 1) an axial force which, for the sake of brevity, will be called the pull

although it may produce either compression or tension; 2) a transverse force, called the *shear*, which acts in the structural plane normal to the axis of the member under consideration; 3) a couple, called the *bending moment*, which also acts in the structural plane. In the case of space loading the stress resultants are: 1) a twisting couple, called *torque*, acting in the plane of the cross section; 2) a bending couple, called *bending moment*, whose plane is perpendicular to the structural plane as well as to the cross-sectional plane; 3) a transverse force, called *shear*, whose line of action is normal to the structural plane.

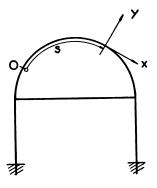


Fig. 2.

² H. M. Westergaard, *Deflection of beams by the conjugate beam method*, Journal of the Western Society of Engineers, 26, 369 (1921).

In order to arrive at notations applicable to both types of loading we choose on the axis of each member of the frame an origin O and denote by s the arc length of the axis measured from this point. A cross section B is then specified by giving the corresponding value of s (Fig. 2*). In most cases it will be convenient to choose the origin O at one end of the member, in which case s will have positive values only. In order to establish appropriate sign conventions for the loads, displacements, stress resultants and distortions at the cross section B, we introduce a rectangular right hand triad with origin at B, the s-axis being tangent to the axis of the member at B in the direction of increasing s, and the s-axis lying in the structural plane (Fig. 2).

The loads which the structure carries at B may be forces or couples, either concentrated or distributed, or both. The components of the concentrated force at B, the distributed force at B, the concentrated couple at B and the distributed couple at B we denote by F_x , F_y , F_z , f_x , f_y , f_z , C_x , C_y , C_z , c_x , c_y , c_z respectively, relative to the rectangular triad at B. For example, C_x is a concentrated twisting couple, and is positive if its sense is the same as that of the 90° rotation necessary to move the y-axis into coincidence with the z-axis. Not all the load components thus defined have practical importance; however, the analogies which we intend to establish appear more clearly when the most general case is considered.

The force system transmitted across the cross section at B is equivalent to a force at the centroid plus a couple. These will be referred to as the stress resultants, and we shall denote their components by R_x , R_y , R_z , M_z , M_y , M_z respectively, relative to the rectangular triad at B. R_x is the pull, R_y and R_z the shears parallel and perpendicular to the structural plane, M_x the torque and M_y , M_z the bending moments.

The stress resultants and the loads are connected by the equations of equilibrium. If no concentrated forces are applied at the cross section B, the equations of equilibrium for a straight structural member are:

$$R'_{x} + f_{x} = 0,$$
 $M'_{x} + c_{x} = 0,$ $R'_{y} + f_{y} = 0,$ $M'_{y} + c_{y} - R_{z} = 0,$ $R'_{z} + f_{z} = 0,$ $M'_{z} + c_{z} + R_{y} = 0,$ (1')

where the dashes denote differentiation with respect to the arc length s. If concentrated loads F_z , F_y , F_z and C_z , C_y , C_z are applied at B, we have

$$R_{x}(s+\epsilon) - R_{x}(s-\epsilon) + F_{x} = 0, \quad M_{x}(s+\epsilon) - M_{x}(s-\epsilon) + C_{x} = 0,$$

$$R_{y}(s+\epsilon) - R_{y}(s-\epsilon) + F_{y} = 0, \quad M_{y}(s+\epsilon) - M_{y}(s-\epsilon) + C_{y} = 0,$$

$$R_{z}(s+\epsilon) - R_{z}(s-\epsilon) + F_{z} = 0, \quad M_{z}(s+\epsilon) - M_{z}(s-\epsilon) + C_{z} = 0,$$

$$(1'')$$

where ϵ denotes an arbitrarily small length.

^{*} In Fig. 2 the origin of the system x, y should be marked B.

The displacement of the cross section B is specified by the components u_x , u_y , u_z of the translation of the centroid and the components θ_x , θ_y , θ_z of the rotation of the cross section.

Finally, the six distortion components, g_x , g_y , g_z and h_x , h_y , h_z , of a straight structural member are defined as follows:

$$g_x = u'_x,$$
 $h_x = \theta'_x,$
 $g_y = u'_y - \theta_z,$ $h_y = \theta'_y,$
 $g_z = u'_z + \theta_y,$ $h_z = \theta'_z,$ (2')

where the dashes again denote differentiation with respect to the arc length s. g_x will be called the *stretch*, g_y and g_z the *slips*, h_x the *twist* and h_y , h_z the *bends*. Two structural members may be connected by a link which permits some relative displacement of the end sections of the two members, for instance by a hinge permitting a free bend. Such relative displacements can be handled as *concentrated distortions*:

$$G_{x} = u_{x}(s+\epsilon) - u_{x}(s-\epsilon), \qquad H_{x} = \theta_{x}(s+\epsilon) - \theta_{x}(s-\epsilon),$$

$$G_{y} = u_{y}(s+\epsilon) - u_{y}(s-\epsilon), \qquad H_{y} = \theta_{y}(s+\epsilon) - \theta_{y}(s-\epsilon), \qquad (2'')$$

$$G_{z} = u_{z}(s+\epsilon) - u_{z}(s-\epsilon), \qquad H_{z} = \theta_{z}(s+\epsilon) - \theta_{z}(s-\epsilon),$$

where ϵ is again an arbitrarily small length.

For elastic structural members the stress resultants can be represented as the products of the corresponding distortions and *stiffness factors*:

$$R_x = \alpha_x g_x,$$
 $R_y = \alpha_y g_y,$ $R_z = \alpha_z g_z,$ $M_x = \beta_x h_x,$ $M_y = \beta_y h_y,$ $M_z = \beta_z h_z,$ (3)

where $\alpha_x = EA$, $\alpha_y = GA/k_y$, $\alpha_z = GA/k_z$, β_x is the torsional rigidity of the member, $\beta_y = EI_z$, $\beta_z = EI_y$, E being Young's modulus, E the area of the cross section, E the modulus of rigidity, E0 and E1 constants depending on the shape of the cross section, E1 and E2 the moments of inertia of the cross section with respect to the axes of E2 and E3.

3. Analogy between statics of plane loaded and kinematics of space loaded frames. For a plane loaded frame the loads F_z , f_z , C_x , c_x , C_y , c_y and the stress resultants R_z , M_x , M_y vanish. Similarly, for a space loaded frame the displacements u_x , u_y , θ_z and the distortions G_x , g_x , G_y , g_y , H_z , h_z are zero. The remaining equations (1) for the members of the plane loaded frame then are seen to correspond exactly to the remaining equations (2) for the members of the space loaded frame according to the Table I.

TABLE I

Statics of Plane Loaded Frame	Kinematics of Space Loaded Frame
Loads $\begin{cases} F_x, F_y, C_z \\ f_z, f_y, c_z \end{cases}$ Stress resultants R_x, R_y, M_z	Distortions $\begin{cases} -H_x, & -H_y, & -G \\ -h_x, & -h_y, & -g_x \end{cases}$ Displacements θ_x , θ_y , u_t

At a point B where two straight members are rigidly fastened to one another under the angle ϕ (Fig. 3), we have the following relations between the stress resultants of the plane loaded frame at the two sides of B:

$$\overline{R}_x = R_x \cos \phi + R_y \sin \phi$$
, $\overline{R}_y = -R_x \sin \phi + R_y \cos \phi$, $\overline{M}_z = M_z$.

These relations correspond exactly to the following relations for the displacement components of the space loaded frame on the two sides of B:

$$\bar{\theta}_x = \bar{\theta}_x \cos \phi + \theta_y \sin \phi, \quad \bar{\theta}_y = -\theta_x \sin \phi + \theta_y \cos \phi, \quad \bar{u}_z = u_z.$$
 (5)

A curved member may be considered as the limiting case of a polygonal arrangement of straight members. Accordingly, the correspondence between the stress resultants of the plane loaded frame and the displacements of the space loaded frame remains valid in the case of frames containing curved members. Of course, equations (1) and (2) in their present forms do not apply to frames with curved members. Equations applicable to such frames will be developed in a later paper.

If more than two members join at the same point, the analogy breaks down. This can be seen from the example in Fig. 4, where we have for the stress resultants of the plane loaded frame



Fig. 3.



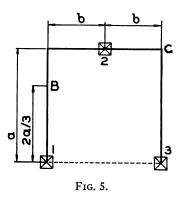
Fig. 4.

$$\overline{R}_x = R_x - R_y^*, \quad \overline{R}_y = R_y + R_x^*, \quad \overline{M}_z = M_z - M_z^*,$$

and for the displacements of the space loaded from

$$\bar{\theta}_x = \theta_x = \theta_y^*, \quad \bar{\theta}_y = \theta_y = -\theta_x^*, \quad \bar{u}_z = u_z = u_z^*.$$

The analogy therefore applies directly only to frames which consist of a simple chain of members without branch points. In spite of this fact the



analogy is very useful even in the case of more complex frames since these may be considered as consisting of simple frames to which the analogy can be applied.

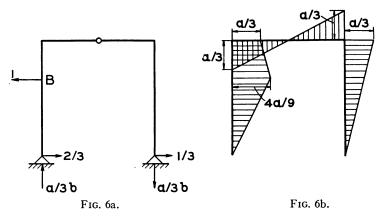
In order that the analogy indicated above hold everywhere in the structures, it is necessary that there can be a certain correspondence between the various supports and links in the frame with plane loading and the frame with space loading. For example, the analogy is maintained if to a pin support in the frame with plane loading there corresponds a simple support in the plane with space loading. A

consideration of certain types of supports and links leads to the results presented in Table II. This table is by no means complete.

TABLE II

Sta	tics of Pla	Statics of Plane Loaded Frame	Frame ·		Kine	matics of S	Kinematics of Space Loaded Frame	d Frame	
	R.	R,	M.	Symbol	Description	θ_x	θ_{ν}	uz	Symbol
	ı	I	0	4	Simple support	1	l	0	<u> </u>
	0	ı	0	4	Pin support	0	ı	0	
Roller support (transverse mo-	ı	0	0	<i>'''''</i>	Journal bearing	I	0	0	7111
	0	0	0		Clamped end	0	0	0	12/11
	ŀ		1	77777	Free end		I	l	
	discont.	discont.	cont.	_ \\\	Spherical hinge	discont.	discont.	cont.	
	cont.	discont.	cont.	4	Hinge	cont.	discont.	cont.	H H
	cont.	cont.	0	ļ	Simple support	cont.	cont.	0	
Extensible hinge	0	cont.	0	Ņ	Pin support	0	cont.	0	#

We shall now use this analogy to determine the influence lines for the stress resultants of a statically determinate space loaded frame. We consider the rectangular frame with three pin supports 1, 2, 3 shown in Fig. 5. According to a well known principle of the theory of structures, the ordinates of the influence line for the bending moment produced at the section B by transverse loads F_z are precisely the displacements u_z produced by a unit bend, $H_v = 1$, at B. According to the analogy explained above these displacements can be obtained as the bending moments, M_z , produced in the corresponding plane loaded frame by the load, $F_v = -1$, at B. This latter frame is called the conjugate frame and is the three hinged portal shown in Fig. 6a. The bending moments due to the unit load are easily computed and are shown in Fig. 6b. The diagram showing the bending moments of the conjugate frame is at the same time the influence line for the bending moment produced at the section B of the space loaded frame by transverse loads F_z .



Similarly, the influence line for the torque M_x produced at the section B of the space loaded frame by transverse loads F_z can be obtained as the bending moment diagram of the conjugate frame due to the load $F_x = -1$ at B. Finally, the influence line for the shear R_z produced at the section B of the space loaded frame by transverse loads F_z is found as the bending moment diagram of the conjugate frame due to the couple $C_z = -1$ at B.

4. Analogy between kinematics of plane loaded and statics of space loaded frames. For a plane loaded frame the displacements u_z , θ_x , θ_y vanish and the distortions G_z , g_z , H_x , h_x , H_y , h_y are zero. For a space loaded frame the loads F_x , f_x , F_y , f_y , C_z , c_z and the stress resultants R_z , R_y , M_z vanish. The remaining equations (2) for the members of the plane loaded frame then are found to correspond exactly to the remaining equations (1) for the members of the space loaded frame according to Table III.

The relations between the displacements of the plane loaded frame at both sides of the angle joint of Fig. 3 are easily seen to correspond to the relations between the stress resultants of the space loaded frame. Furthermore, the

correspondence between the various types of supports and links shown in Table II is valid also in the present case where we are concerned with the kinematics of the plane loaded frame and the statics of the space loaded frame.

TABLE III

Kinematics of Plane Loaded Frame	Statics of Space Loaded Frame
Displacements u_x , u_y , θ_z	Stress resultants M_x , M_y , R_z
Displacements u_x , u_y , θ_x G_x Distortions $\begin{cases} -G_x, -G_y, -H_x \\ -g_x, -g_y, -h_z \end{cases}$	Loads $\begin{cases} C_x, & C_y, & F_z \\ c_x, & c_y, & f_z \end{cases}$

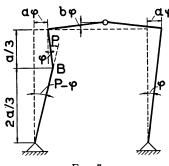


Fig. 7.

The analogy established in this section can be used to find the stress resultants of a statically determinate space loaded frame by determining the displacements of the conjugate plane loaded frame. Let us consider for instance the frame in Fig. 5 carrying a transverse load $F_z = P$ at B. The stress resultants produced by this load can be found as the displacements of the conjugate frame produced by the bend $H_z = -P$ at B. The general trend of these displacements is shown in Fig. 7. Relative to the right hand support, we obtain for the transverse displacement at $B: u_y = 4a\varphi/3$.

Relative to the left hand support, we have for the transverse displacement at the same point: $u_y = 2a(P-\varphi)/3$. By equating these expressions and solving for φ , we find that $\varphi = P/3$. The displacements u_x , u_y , θ_z of the conjugate frame are thus known. They correspond to the stress resultants M_z , M_y , R_z of the space loaded frame, the distribution of which is shown in Figs. 8 a-c.

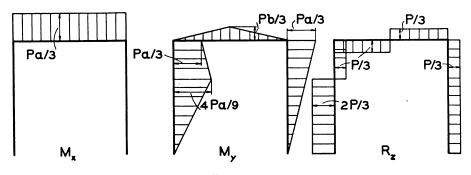


Fig. 8a-c.

5. Elastic deformations of space loaded frames. Indeterminate space loaded frames. When the stress resultants of a space loaded frame have been

determined by the method given in the preceding section, the analogy of §3 can be used in order to find the elastic deformations of the space loaded frame. For example, let us consider again the frame in Fig. 5, carrying a transverse load $F_z = P$ at B. The stress resultants have been determined in the preceding section and are shown in Fig. 8. Equations (3) furnish the distortions produced by these stress resultants: $h_x = M_x/\beta_x$, $h_y = M_y/\beta_y$, $g_z = R_z/\alpha_z$. According to the analogy of §3, the displacements θ_z , θ_y , u_z corresponding to these distortions can be found as the stress resultants R_z , R_y , M_z of the conjugate frame carrying the loads $f_x = -h_x$, $f_y = -h_y$, $c_z = -g_z$. In most cases the influences of the shear R_z on the deformations can be neglected, and consequently in the conjugate frame the distributed couples c_z need not be considered. The loads on the conjugate frame then consist of the axial loads shown in Fig. 9a and the transverse loads shown in Fig. 9b, it having been assumed that β_x and β_{μ} have the same values for all members. The reactions can be computed easily and are indicated in Figs. 9a and 9b. If now, for instance, we wish to determine the deflection u_z of the right hand corner C of the space loaded frame, we have only to compute the bending moment M_z at the corresponding corner of the conjugate frame. We find that

$$u_z = -\frac{Pa^3}{162\beta_n} \left[23 - 18n^3 + 54\gamma n \right], \tag{6}$$

where n = b/a and $\gamma = \beta_y/\beta_x$.

This method of computing elastic deformations enables us to carry out the stress analysis of indeterminate space loaded frames. Let us suppose, for instance, that the frame in Fig. 5 is given a further simple support at B and carries a transverse load $F_z = Q$ at C. By establishing the condition for vanish-

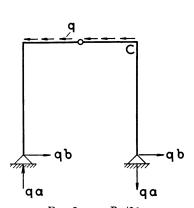


Fig. 9a. $q = Pa/3\beta_x$.

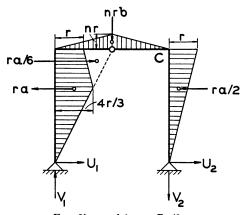


Fig. 9b.
$$n = b/a$$
, $r = Pa/3\beta_y$,

$$U_1 = \frac{ra}{54} (40 + 18n^3), \qquad U_2 = \frac{ra}{54} (32 - 18n^3).$$

$$V_1 = \frac{ra}{54n} (23 + 27n^3)$$
 $V_2 = \frac{ra}{54n} (23 - 27n^3).$

ing deflection at B and applying Maxwell's law of reciprocal deflections in the usual way, we find the reaction at B in the form $R = -Qu_C/u_B$, where u_B and u_C denote the deflections which a unit transverse load $F_z = 1$ at B produces at the points B and C respectively; u_C can be obtained from (6) by setting P = 1; u_B can be computed as the bending moment M_z at the point B of the conjugate frame, loaded according to Figs. 9a and 9b. With P = 1 we find that

$$u_B = \frac{a^3}{243\beta_u} \left[32 + 18n^3 + 54\gamma n \right]$$

and therefore

$$R = \frac{3(23 - 18n^3 + 54\gamma n)}{2(32 + 18n^3 + 54\gamma n)} \cdot$$

6. The inverse column analogy. The following method of determining the stress resultants of indeterminate space loaded frames is patterned after

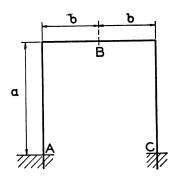


Fig. 10.

the column analogy method of H. Cross.³ In order to avoid lengthy computations which might obscure the essential feature of this new method, we shall consider the simple problem of the frame in Fig. 10 carrying a transverse load $F_z = P$ at B.

We suppose again that the stiffness factors β_x and β_y have the same values for all members. The frame then is symmetrical and is loaded symmetrically.

According to the analogy of §4, the torque M_x and the bending moment M_y of the frame can be obtained as the displacements u_x and u_y

of the conjugate frame produced by the bend $H_z = -P$ at B. Now the conjugate frame is entirely free. Since the system is symmetrical, it will possess a kinematically indeterminate displacement v in the direction of the columns as shown in Fig. 11a. This indeterminate displacement in the plane loaded frame corresponds to the statically indeterminate torque in the columns of the space loaded frame.

From equations (2) we see that the distortions of the space loaded frame are given by $h_x = M_x/\beta_x$, $h_y = M_y/\beta_y$, or, by the analogy of §4, by $h_x = u_x/\beta_x$, $h_y = u_y/\beta_y$, where u_x and u_y are the displacements in the conjugate plane loaded frame. The analogy of §3 then indicates that the longitudinal and transverse loads on the conjugate frame are given by $f_x = -u_x/\beta_x$, $f_y = -u_y/\beta_y$.

³ H. Cross, *The column analogy*, Univ. Illinois Engineering Experiment Station, Bull. No. 215, 1930.

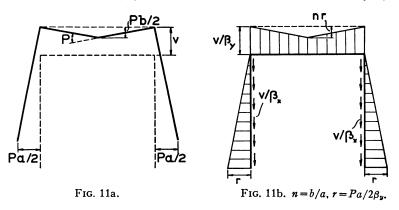
The horizontal load is in equilibrium because of symmetry. The vertical load is shown in Fig. 11b, and is in equilibrium if

$$v=\frac{Pb}{4}\,\frac{n}{n+\gamma},$$

where n = b/a, $\gamma = \beta_y/\beta_x$. Thus the torque M_x in the left hand column is given by $M_x = u_x = v$. Also, the bending moment M_y at B is given by

$$M_{\nu} = -(\nu - Pb/2) = \frac{Pb}{4} \frac{2\gamma + n}{\gamma + n}.$$

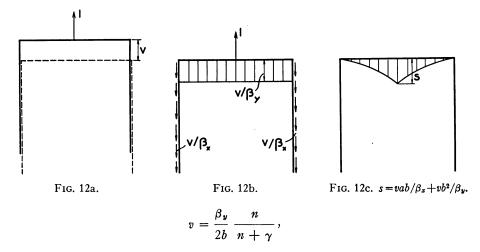
The procedure outlined above is equivalent to the following procedure. We suppose that the conjugate frame is embedded in an elastic jelly which



offers resistance to the displacement of the frame in such a way that an element ds with displacements u_x and u_y will meet with a resistance consisting of longitudinal and transverse forces of magnitudes $u_x ds/\beta_x$ and $u_y dy/\beta_y$, respectively. We then determine the displacements of this elastically supported frame, and the longitudinal displacement u_x then gives the torque M_x in the space loaded frame, while the transverse displacement u_y gives the bending moment M_y . The above method of procedure is clearly seen to be the counterpart of the column analogy of H. Cross; it will be called the *inverse column analogy*.

The inverse column analogy furnishes a simple method of determining the influence lines of an indeterminate space loaded frame. For example, let us consider the influence line for the bending moment M_y which transverse loads F_z produce at the section B of the symmetric frame in Fig. 10. Following the line of approach of §3, we consider the conjugate frame loaded by a transverse force $F_y = -1$ at B and supported elastically in accordance with the inverse column analogy. Since this frame is symmetrical and loaded symmetrically, the displacements are of the type indicated in Fig. 12a. The forces

which the elastic support exerts on the frame are shown in Fig. 12b. From the condition of equilibrium for the vertical forces, we find that



where again n = b/a and $\gamma = \beta_{\nu}/\beta_{x}$. The bending moment diagram of this elastically supported frame (Fig. 12c) is at the same time the desired influence line of the space loaded frame.