A NOTE ON THE JACOBI THETA FORMULA

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In this note we show that Jacobi's identity [1, p. 280]

(1)
$$\prod_{n=1}^{\infty} (1-q^{2n})(1+q^{2n-1}t)(1+q^{2n-1}t^{-1}) = \sum_{n=-\infty}^{\infty} q^{n^2}t^n$$

implies relations between various partition functions of two arguments, namely (5), (7) and (8) below.

In (1) take

$$q^2 = xy, \qquad t = xy^{-1}, \qquad |xy| < 1.$$

Then (1) becomes

(2)
$$\prod_{n=1}^{\infty} (1 - x^n y^n) (1 + x^n y^{n-1}) (1 + x^{n-1} y^n) = \sum_{n=-\infty}^{\infty} x^{n(n+1)/2} y^{n(n-1)/2}.$$

Let $\alpha(n, m)$ denote the number of partitions of (n, m) into distinct parts

$$(a, a - 1), (b - 1, b) (a, b = 1, 2, 3, \cdots),$$

so that we have the generating function

(3)
$$\sum_{n,m=0}^{\infty} \alpha(n,m) x^n y^m = \prod_{n=1}^{\infty} (1 + x^n y^{n-1}) (1 + x^{n-1} y^n).$$

Then by (2) and (3)

(4)
$$\sum_{n,m=0}^{\infty} \alpha(n,m) x^n y^m = \prod_{n=1}^{\infty} (1 - x^n y^n)^{-1} \sum_{r=-\infty}^{\infty} x^{r(r+1)/2} y^{r(r-1)/2}.$$

Since

$$\prod_{n=1}^{\infty} (1 - x^n y^n)^{-1} = \sum_{n=0}^{\infty} p(n) x^n y^n,$$

where p(n) is the number of unrestricted partitions of n, it follows from (4) that

(5)
$$\alpha(n,m) = p\left(n-\frac{1}{2}(n-m)(n-m+1)\right).$$

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It is understood in this formula that p(-m)=0 for m>0. Thus the relation (5) is equivalent to Jacobi's identity (1).

In (2) replace x, y by -x, -y, respectively, so that

(6)
$$\prod_{n=1}^{\infty} (1 - x^n y^n) (1 - x^n y^{n-1}) (1 - x^{n-1} y^n) = \sum_{n=-\infty}^{\infty} (-1)^n x^{n(n+1)/2} y^{n(n-1)/2}.$$

Now let $\beta(n, m)$ denote the number of partitions of (n, m) into (not necessarily distinct) parts

$$(a, a), (b, b - 1), (c - 1, c)$$
 $(a, b, c = 1, 2, 3, \cdots).$

Then (6) implies

$$\sum_{m=-\infty}^{\infty} (-1)^r x^{r(r+1)/2} y^{r(r-1)/2} \sum_{n,m=0}^{\infty} \beta(n,m) x^n y^m = 1$$

Consequently

(7)
$$\sum_{r} (-1)^{r} \beta \left(n - \frac{1}{2} r(r+1), m - \frac{1}{2} r(r-1) \right) = 0 \quad (n+m>0),$$

where the summation is over all r such that

$$\frac{1}{2}r(r+1) \leq n, \qquad \frac{1}{2}r(r-1) \leq m.$$

If we put

$$\prod_{n=1}^{\infty} (1 - x^n y^{n-1})^{-1} (1 - x^{n-1} y^n)^{-1} = \sum_{n,m=0}^{\infty} \gamma(n,m) x^n y^m,$$

so that $\gamma(n, m)$ is the number of partitions of (n, m) into (not necessarily distinct) parts

$$(a, a - 1), (b - 1, b) (a, b = 1, 2, 3, \cdots),$$

it is evident that

(8)
$$\beta(n,m) = \sum_{r=0}^{\min(n,m)} p(r)\gamma(n-r,m-r).$$

Reference

1. G. H. Hardy and E. M. Wright, An introduction to the theory of numbers, Clarendon Press, Oxford, 1938.

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